

URTRAVELPRO DEMO



TRIP PREP

Your 2-weeks-out trip prep checklist

The 14-day countdown. Nothing on this list is hard individually, but missing one will ruin a trip.

Prepared by Demo Advisor · April 20, 2026

ADVISOR TIP

Demo content — illustrative only. This is a showcase of Compass features, not travel advice. Verify anything you'd actually act on.

Two weeks out is the sweet spot. Close enough that you know the weather forecast. Far enough that you can still order something from Amazon. Run through this list, in order, and the day-before feels like packing a weekender instead of a panic.

Documents

DOCUMENTS NEEDED

- ☐ Passport (6 months' validity beyond return date — countries enforce it)
- ☐ Driver's license (photo ID for domestic, sometimes for international car rentals)
- ☐ Visa or ESTA if required — check state.gov for the destination
- ☐ Vaccination records if destination requires
- ☐ Travel insurance policy PDF
- ☐ Reservation confirmations — print a couple, save to phone
- ☐ Credit card replacement contacts (save the international collect-call number)
- ☐ ICE contact (someone NOT traveling with you, their phone + address)

Money

- ☐ Call banks/cards — notify them of travel dates and destinations
- ☐ Find out your ATM's foreign withdrawal fees
- ☐ Bring a backup card from a different bank, stored separately
- ☐ Order any foreign cash you need (airport rates are terrible)
- ☐ Set up a PIN for any card you'll use — some countries only accept chip+PIN

Health

- ☐ Refill all prescriptions (bring in original bottles, + copies of Rx)
- ☐ Pack meds in carry-on, not checked
- ☐ Schedule any recommended travel vaccinations
- ☐ Register with STEP (state.gov/step) for high-risk destinations
- ☐ Check that your health insurance covers overseas (most don't)
- ☐ Know where the nearest hospital/pharmacy is at your destination

Phone + tech

- ☐ Enable international roaming or buy an eSIM
- ☐ Download offline Google Maps for your destination
- ☐ Download destination's transit app
- ☐ Screenshot everything important (passport, reservations, boarding passes)
- ☐ Bring plug adapters and a USB-C charger
- ☐ Bring a portable battery pack

Home

- ☐ Stop mail/newspaper or ask a neighbor
- ☐ Set lights on timers
- ☐ Turn down thermostat or turn off water heater
- ☐ Take out trash/recycling
- ☐ Arrange pet care
- ☐ Leave itinerary + ICE contact with a trusted person at home

FAQ

Is travel insurance really worth it?

For trips over \$1500, almost always. For shorter cheaper trips, a "trip delay + medical" policy (\$30–60) is still worth it.

What about TSA PreCheck / Global Entry?

If you fly 3+ times a year, apply NOW (wait times can be 3–6 months). Global Entry includes PreCheck.

Should I exchange cash before going?

Small amount for the airport/first day, yes. Large amounts, no — ATM exchange rates at destination are better.

ADVISOR TIP

Pin this guide to your fridge or save the PDF. Start ticking items the weekend you're two weeks out.